**INTEREST RATES MARKET NOTICE**

**Date: 29 June 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS138”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 30 June 2015**.**

**INSTRUMENT TYPE: CPI**

**Bond Code** FRS138

**Nominal Issued** R 127,750,000.00

**Issue Price** 195.68833%

**Coupon** 3.45%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 7 December 2033

**Books Close** 29 May, 28 November

**Interest Payment Date(s)** 7 June, 7 December

**Last Day to Register** By 17:00 on28 May, 27 November

**Issue Date** 30 June 2015

**Date Convention** Following

**Interest Commencement Date** 7 June 2015

**First Interest Payment Date** 7 December 2015

**Base CPI** 60.63344

**ISIN No.** ZAG000127556

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS138%20Pricing%20Supplement%2020150630.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS138%20Pricing%20Supplement%2020150630.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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